

**MARBLEHEAD CONTRIBUTORY RETIREMENT BOARD MEETING**

**Thursday, March 16, 2023 at 4:00 PM**

Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower Level Conference Room

Present: Chairman, Robert Peck, Jr., Charles Gessner, Jason Gilliland, Aleesha Nunley-Benjamin and Paul Jalbert

Administrator: Linda Gifford

Others in attendance:

Active and inactive members as of January 1, 2023 (155 inactive)	532
New members since first of year	7
Refunds, rollovers, transfers & 10 year inactive since first of year	-14
Death of active members since first of year	0
New retirees since first of year	-4
<b>Current active and inactive members (155 inactive)</b>	<b>521</b>
<b>Current retirees and survivors</b>	<b>345</b>
<b>Current membership</b>	<b>866</b>

**PRIT Balance as of February 28, 2023:** \$116,691,961.

**Approval of previous month’s expenses, cash reconciliation, bank statements, investments and trial balance.**

**Approval of the following new members:**

1. Danielle Ross School/SPED Tutor 02/06/2023
2. Linda Bruce School/Kindergarten Para 02/06/2023
3. Amaury Ovalle-Azcona School/Custodian 02/06/2023
4. Corey Monahan School/Custodian 02/13/2023
5. Maria Pena School/Custodian 02/13/2023

**Approval of the following refunds and rollovers:**

1. Maureen McDonald School/SPED Aide 02/15/2023
2. Sean Sweeney (partial) Police/Lieutenant 02/15/2023
3. Nancy Connelly Finance/Treasurer-Collector 03/15/2023
4. E. Newman/Town of MHD Building/Building Inspector 03/15/2023
5. William Gillis School/Custodian 03/15/2023
6. Marla Meyer COA/Outreach Worker 03/15/2023

**Approval of the following transfers:**

1. Lauren Hext Library/Young Adult Librarian 02/15/2023
2. Jennifer Fortin School/Tutor 02/15/2023
3. Emily Robinson-Sahigian School/Tutor 02/15/2023
4. Alison Pulido School/SPED Aide 02/15/2023
5. Lori Mascis School/SPED Secretary 03/15/2023
6. Eric Newman Building/Building Inspector 03/15/2023
7. Amy Prodanas School/SPED Tutor 03/15/2023
8. William Jackson Light/Distribution Manager 03/15/2023
9. Jason Silva Select Board/Town Administrator 03/15/2023
10. Jackman, Erik School/SPED Tutor 03/15/2023

**Approval of the following retirements, new beneficiaries &”C” Pop-ups:**

1. Phillip Legro School/Custodian 01/12/2023
2. Cheryl Stone Light/Business Assistant 02/18/2023

**Changes on retirement (deaths):**

1. David Cameron Tree/Heavy Equipment Operator 01/21/2023
2. Ann Thornton Library/Assistant Director 12/14/2022

**Changes on active members (deaths):**

**Regular Business:** Meeting called to order at 4:00 PM at Mary Alley Municipal Building, 7 Widger Road, Marblehead, MA 01945 – Lower level Conference Room

**Minutes:**

Motion made and seconded to approve the minutes of the February 6, 2023 meeting. **Peck, Gessner, Gilliland and Jalbert in favor; Nunley-Benjamin abstained.**

**Annual Statement:**

Moved and seconded to approve the 2022 Annual Statement. **All in favor.**

Motion made and seconded to adjourn at 4:18 p.m. **All in favor.**

**Next regular meeting:**

Date: Monday, April 3, 2023

Time: 6:45 PM

Place: Abbot Hall, 188 Washington Street, Selectmen’s Room, Marblehead, MA 01945

**Board Member Signatures:**

Charles H. Gessner, Selectmen Appointee:

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Aleesha Nunley-Benjamin, Ex-Officio:

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Paul E Jalbert, Elected Member:

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Jason R. Gilliland, Elected Member:

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Robert F. Peck, Jr., Chairman/5<sup>th</sup> Member:

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